

Friday November 7th, 2025

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GLOBAL MARKETS NEWSLETTER

Local Markets:

The Kenya's shilling remains stable against the dollar.

Today's expected USD/KES trading range is 128.25/129.55

Indicative FX rates as at 8.30am:

Currency	Buying	Selling	Currency	Today	Previous
USD/KES	128.25	129.55			
GBP/KES	168.20	170.40	GBP/USD	1.3145	1.3085
EUR/KES	147.55	150.00	EUR/USD	1.1560	1.1535
INR/KES		1.4680	USD/INR	88.40	88.25
			AUD/USD	0.6510	0.6540
			Commodities		
			Gold	3997.59	3987.70
			Brent Crude	63.67	63.77

Benchmark Rates:

Tenor	Current	Previous	
91 Days	7.8095%	7.8290%	
182 Days	7.9000%	7.8650%	
364 Days	9.3404%	9.3467%	
KES INFLATION	4.60%	4.50%	
KES CBR	9.50%	9.75%	
FED RATE	4.00%	4.25%	
ECB RATE	2.40%	2.65%	
BOE RATE	4.00%	4.25%	
RBI RATE	5.50%	6.00%	

Top News

Oil: Oil edged up Friday following three days of declines on worries about excess supply and slowing demand in the U.S., though prices appeared to be headed for a second week of losses.

Asia-Pacific markets: Asian stock markets tumbled on Friday, heading for steep weekly losses, as a global tech sell-off deepened amid valuation concerns, while renewed U.S.-China tensions further rattled investors.

International Markets

USD: The dollar retreated in early Asia trade on Friday, leading declines among major currencies as investors lacking official data on the U.S. labor market seized upon signs of weakness in private sector surveys.

GBP: GBPUSD climbed on Thursday, driven into the high side by over-extended bearish price action that has plagued the pair, as well as a surprisingly close Bank of England (BoE) vote on interest rate moves that gave investors hope that the BoE might be moving to support the UK's flagging economy despite still-high inflation metrics.

EUR: EURUSD recovers some ground on Thursday, post gains of 0.45% after bouncing off daily lows of 1.1486 as the Greenback weakened. A soft jobs data in the US increased speculation for a Fed rate cut at the December meeting. The pair trades at 1.1545 at the time of writing

INR: The Indian rupee will trade in a narrow range against the U.S. dollar over the coming months, a Reuters poll of FX analysts showed, as the Reserve Bank of India reverts to regularly intervening in the currency market to curb sharp swings.

Source: Reuters

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