

# NOTICE OF EXTRA-ORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN THAT AN EXTRA-ORDINARY GENERAL MEETING OF SHAREHOLDERS OF M ORIENTAL BANK LIMITED "THE COMPANY" WILL BE HELD ON 5<sup>TH</sup> SEPTEMBER 2025 AT 2.30 P.M. AT CHYULLU HILLS, APOLLO CENTRE, RING ROAD, WESTLANDS, NAIROBI. TO CONDUCT THE FOLLOWING BUSINESS:-**

1. To read the Notice Convening the Meeting, table the proxies received, note presence of a quorum and record apologies.

## **SPECIAL BUSINESS**

2. Authority to Allot and Issue Additional Ordinary Shares

To consider and if thought fit, to pass the following resolutions, as recommended by the Directors

**THAT**, pursuant to Section 329 of the Companies Act, 2015, and the Company's Articles of Association, the Directors be and are hereby unconditionally authorized to:

- i. Allot and Issue, over a maximum five-year period from the date of resolution, up to a maximum of **50,000,000** new ordinary shares of Kenya Shillings Twenty (Shs. 20) each in the Company ("Ordinary Shares") at such price (including a premium, if any) as the Directors may determine subject to compliance with applicable laws and regulatory requirements;
- ii. Do all such acts and actions as may be required in connection with the allotment and issue of such Ordinary Shares, including but not limited to:
  - a) Determining the terms and conditions of allotment;
  - b) Causing the newly allotted shares to be entered into the Company's Register of Members; and
  - c) Filing all necessary resolutions and returns with the Registrar of Companies and other relevant Regulatory authorities.

**By Order of the Board,**

**For and On Behalf of M Oriental Bank Limited**

**Anne Otunga**

**Company Secretary**

Dated: 8<sup>th</sup> August 2025

## **Note:**

1. A shareholder entitled to attend and vote at the meeting may appoint one or more proxies (who need not be members) to attend and vote in his stead. Proxy forms must be received at the Head Office of the Company, Finance House, Koinange Street, Nairobi, P.O. Box 44080 - 00100, Nairobi not later than 48 hours before the time for holding the meeting.